

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 11 September 2018 (the “**Prospectus**”) of HK Asia Holdings Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (the “**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for the shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and District of Columbia). This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be and it is currently intended for there to be no public offer of the Offer Shares in the United States.

In connection with the Share Offer, Sinolink Securities (Hong Kong) Company Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising activity, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last date for the lodging of applications under the Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Share Offer” in the Prospectus.

Potential investors should be aware that stabilising actions cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last date for lodging applications under the Public Offer, being 14 October 2018. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Prospective investors should note that the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) are entitled to terminate the Public Offer Underwriting Agreement by giving notice to the Company if any of the events set forth under the section headed “Underwriting – Underwriting Arrangements and Expenses – Public Offer – Grounds for termination” in the Prospectus shall occur at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 27 September 2018).

# HK Asia Holdings Limited 港亞控股有限公司

(incorporated in the Cayman Islands with limited liability)

## SHARE OFFER

Number of Shares offered under the Share Offer	:	100,000,000 Shares (comprising 83,000,000 New Shares and 17,000,000 Sale Shares)
Number of Placing Shares	:	90,000,000 Shares (comprising 73,000,000 New Shares and 17,000,000 Sale Shares)
Number of Public Offer Shares	:	10,000,000 New Shares
Offer Price	:	HK\$1.0 per Offer Share, excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	1723

### *Sole Sponsor*



### *Joint Bookrunners*



### *Joint Lead Managers*



### *Co-Manager*



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### Offer Price

- The Offer Price has been determined at HK\$1.0 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

### Use of Net Proceeds from the Share Offer

- Based on the Offer Price of HK\$1.0 per Offer Share, the net proceeds from the Share Offer, after deducting the underwriting commission and related listing expenses payable by the Company in the Share Offer, is estimated to be approximately HK\$42.2 million. For details regarding the use of net proceeds, please refer to the paragraphs headed “Use of Net Proceeds from the Share Offer” in this announcement.

### Applications under the Public Offer

- The Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 3,821 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 64,746,000 Offer Shares were received, representing approximately 6.47 times of the total number of 10,000,000 Offer Shares initially available for subscription under the Public Offer.
- As the over-subscription in the Public Offer is less than 15 times of the total number of Public Offer Shares initially available under the Share Offer, no re-allocation mechanism as described in the section “Structure of the Share Offer – Public Offer – Reallocation” of the Prospectus has been applied. The final number of Public Offer Shares under the Public Offer is 10,000,000 Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer. There are total 2,242 allottees for the Public Offer Shares.

## **Placing**

- The Offer Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 1.56 times of the total number of 90,000,000 Offer Shares initially available under the Placing. The final number of the Placing Shares under the Placing is 90,000,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer and have been conditionally allocated to a total of 175 selected professional, institutional and other investors. A total of 8 placees have been allotted two board lots of Offer Shares or less, representing approximately 4.57% of the total number of placees under the Placing. A total of 32,000 Placing Shares have been allotted to these placees, representing approximately 0.036% of the Placing Shares.

The Placing is in compliance with the Placing Guidelines to the Listing Rules, and no Offer Shares placed by or through the Joint Bookrunners and the Underwriters under the Share Offer have been placed with any core connected person (as defined in the Listing Rules) of the Company or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer, (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer, (c) the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08(1) of the Listing Rules, (d) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (e) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

### **Over-allotment Option**

- In connection with the Share Offer, the Company has granted the Over-allotment Option to the Joint Bookrunners, exercisable by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters), at any time until the 30th day after the last day for the lodging of applications under the Public Offer, to require the Company to issue and allot up to an aggregate of 15,000,000 additional Shares, representing not more than 15% of the total number of Offer Shares initially available under the Share Offer, at the Offer Price under the Placing to cover over-allocations, if any, in the Placing. As at the date of this announcement, there has been no over-allocation of Shares in the Placing. Therefore, it is expected that the Over-allotment Option will not be exercised, and there will not be any stock borrowing arrangement for the purpose of covering the over-allocation.

### **Results of allocations**

The final Offer Price, the level of indications of interests in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares are published on 26 September 2018 on the Company's website at [www.hkasiaholdings.com](http://www.hkasiaholdings.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.hkasiaholdings.com](http://www.hkasiaholdings.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Wednesday, 26 September 2018;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 26 September 2018 to 12:00 midnight on Tuesday, 2 October 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 10:00 p.m. from Wednesday, 26 September 2018 to Tuesday, 2 October 2018 (excluding Saturday, Sunday and public holiday); and

- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 26 September 2018 to Friday, 28 September 2018 at all the receiving bank’s designated branches as set out in the paragraphs headed “Results of Allocations” in this announcement.

#### **Despatch/collection of Share certificates and refund monies**

- Applicants who have applied for 1,000,000 or more Offer Shares using **WHITE** Application Forms and have provided all information required by their Application Forms or applicants who have applied for 1,000,000 or more Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) and the application is wholly or partially successful, may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 September 2018 or such other date as notified by the Company.
- Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** Application Forms or applicants who have applied for less than 1,000,000 Offer Shares through **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk), will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the address on their Application Forms on or before Wednesday, 26 September 2018, by ordinary post at their own risk.
- Share certificates (if any) for Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant’s stock accounts or the stock accounts of their designated CCASS Participants, as appropriate, on Wednesday, 26 September 2018 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

- For applicants who have applied for the Offer Shares using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Auto Refund payment instructions. For applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be dispatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) on Wednesday, 26 September 2018, by ordinary post at their own risk.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person within the time specified for collection will be dispatched promptly by ordinary post (at the applicant's own risk) to the address specified on the Application Forms.
- Refund of the application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 26 September 2018.

#### **Commencement of Dealings**

- Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 27 September 2018 provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.

- Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Thursday, 27 September 2018, it is expected that dealings in the Shares on the Main Board of the Stock Exchange will commence at 9:00 a.m. on Thursday, 27 September 2018. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1723.

## **OFFER PRICE**

The Offer Price has been determined at HK\$1.0 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **USE OF NET PROCEEDS FROM THE SHARE OFFER**

Based on the Offer Price of HK\$1.0 per Offer Share, the net proceeds from the Share Offer, after deducting the underwriting commissions and other related listing expenses payable by the Company in the Share Offer, is estimated to be approximately HK\$42.2 million.

The Company intends to apply such net proceeds as follows:

- about HK\$28.1 million (66.6%) for setting up of five retail shops across Hong Kong, Kowloon and New Territories, among which about HK\$3.4 million will be used for capital expenditure and about HK\$24.7 million will be used for operating costs;
- about HK\$1.7 million (3.9%) for hiring additional sales personnel to identify potential retailers;
- about HK\$10.2 million (24.1%) for carrying out marketing and promotional activities to strengthen our market position in the distribution of our Pre-paid Products;
- about HK\$1.9 million (4.6%) for implementing an enterprises resources planning system which can be integrated with our accounting system in order to enhance our operational efficiency; and
- about HK\$0.3 million (0.8%) for working capital and other general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.



## APPLICATIONS UNDER THE PUBLIC OFFER

The Company announces that the Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Friday, 14 September 2018, a total of 3,821 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 64,746,000 Offer Shares, representing approximately 6.47 times of the total number of the 10,000,000 Offer Shares initially available for subscription under the Public Offer.

- 3,816 valid applications for a total of 41,746,000 Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.3 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less (equivalent to approximately 8.35 times of the 5,000,000 Offer Shares initially available for allocation in pool A of the Public Offer); and
- 5 valid applications for a total of 23,000,000 Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.3 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million (equivalent to approximately 4.60 times of the 5,000,000 Offer Shares initially available for allocation in pool B of the Public Offer).

No application has been rejected due to bounced cheques. 2 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to any invalid application which is not completed in accordance with instructions on the relevant Application Form. No application for more than 5,000,000 Shares, being 50% of the total Offer Shares available under the Public Offer, has been identified.

As the over-subscription in the Public Offer is less than 15 times of the total number of Public Offer Shares initially available under the Share Offer, no re-allocation mechanism as described in the section “Structure of the Share Offer – Public Offer – Reallocation” of the Prospectus has been applied. The final number of Public Offer Shares under the Public Offer is 10,000,000 Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer. There are total 2,242 allottees for the Public Offer Shares.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph “Basis of allocation under the Public Offer” below.

## **PLACING**

The Offer Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 1.56 times of the total number of 90,000,000 Offer Shares initially available under the Placing. The final number of the Placing Shares under the Placing is 90,000,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer and have been conditionally allocated to a total of 175 selected professional, institutional and other investors. A total of 8 placees have been allotted two board lots of Offer Shares or less, representing approximately 4.57% of the total number of placees under the Placing. A total of 32,000 Placing Shares have been allotted to these placees, representing approximately 0.036% of the Placing Shares.

The Placing is in compliance with the Placing Guidelines to the Listing Rules, and no Offer Shares placed by or through the Joint Bookrunners and the Underwriters under the Share Offer have been placed with any core connected person (as defined in the Listing Rules) of the Company or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer, (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer, (c) the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08(1) of the Listing Rules, (d) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (e) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## OVER-ALLOTMENT OPTION

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Joint Bookrunners, exercisable by the Joint Bookrunners (on behalf of the Placing Underwriters), at any time until the 30th day after the last day for the lodging of applications under the Public Offer, to require the Company to issue and allot up to an aggregate of 15,000,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Share Offer, at the Offer Price under the Placing to cover over-allocations, if any, in the Placing. As at the date of this announcement, there has been no over-allocation of Shares in the Placing. Therefore, it is expected that the Over-allotment Option will not be exercised, and there will not be any stock borrowing arrangement for the purpose of covering the over-allocation.

## BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Share Offer – Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and by applying through the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

### Pool A

<b>Number of shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of shares applied for</b>
2,000	2,517	1,134 out of 2,517 applicants to receive 2,000 shares	45.05%
4,000	163	77 out of 163 applicants to receive 2,000 shares	23.62%
6,000	112	56 out of 112 applicants to receive 2,000 shares	16.67%

<b>Number of shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of shares applied for</b>
8,000	53	30 out of 53 applicants to receive 2,000 shares	14.15%
10,000	47	32 out of 47 applicants to receive 2,000 shares	13.62%
12,000	10	8 out of 10 applicants to receive 2,000 shares	13.33%
14,000	6	5 out of 6 applicants to receive 2,000 shares	11.90%
16,000	121	108 out of 121 applicants to receive 2,000 shares	11.16%
18,000	3	2,000 shares	11.11%
20,000	664	2,000 shares plus 67 out of 664 applicants to receive an additional 2,000 shares	11.01%
30,000	26	2,000 shares plus 10 out of 26 applicants to receive an additional 2,000 shares	9.23%
40,000	12	2,000 shares plus 9 out of 12 applicants to receive an additional 2,000 shares	8.75%
50,000	15	2,000 shares plus 13 out of 15 applicants to receive an additional 2,000 shares	7.47%
60,000	3	4,000 shares	6.67%
70,000	1	4,000 shares	5.71%
80,000	6	4,000 shares	5.00%

<b>Number of shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of shares applied for</b>
90,000	2	4,000 shares	4.44%
100,000	24	4,000 shares plus 4 out of 24 applicants to receive an additional 2,000 shares	4.33%
200,000	10	6,000 shares	3.00%
300,000	4	6,000 shares plus 2 out of 4 applicants to receive an additional 2,000 shares	2.33%
400,000	6	8,000 shares plus 2 out of 6 applicants to receive an additional 2,000 shares	2.17%
500,000	8	10,000 shares plus 3 out of 8 applicants to receive an additional 2,000 shares	2.15%
800,000	2	16,000 shares plus 1 out of 2 applicants to receive an additional 2,000 shares	2.13%
2,500,000	<u>1</u>	50,000 shares	2.00%
<b>TOTAL:</b>	<b><u><u>3,816</u></u></b>		

## Pool B

<b>Number of shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of shares applied for</b>
4,000,000	2	940,000 shares	23.50%
5,000,000	<u>3</u>	1,040,000 shares	20.80%
TOTAL:	<u><u>5</u></u>		

Based on the above allocation, the final number of Offer Shares under the Public Offer is 10,000,000, representing 10% of the total number of Offer Shares initially available under the Share Offer.

## RESULTS OF ALLOCATIONS

The final Offer Price, the level of applications under the Public Offer and the basis of allocation of the Offer Shares are published on Wednesday, 26 September 2018 on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.hkasiaholdings.com](http://www.hkasiaholdings.com).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.hkasiaholdings.com](http://www.hkasiaholdings.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Wednesday, 26 September 2018;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 26 September 2018 to 12:00 midnight on Tuesday, 2 October 2018;

- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 10:00 p.m. from Wednesday, 26 September 2018 to Tuesday, 2 October 2018 (excluding Saturday, Sunday and public holiday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 26 September 2018 to Friday, 28 September 2018 at all the receiving bank’s designated branches at the addresses set out below:

**Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Branch Address</b>
Hong Kong Island	Wan Chai (Wu Chung House) Branch	213 Queen’s Road East, Wan Chai, Hong Kong
Kowloon	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin, Kowloon
	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
New Territories	Citywalk Branch	Shop 65 & 67-69, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan, New Territories

Applicants applying through their designated CCASS Participants, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Offer Shares allocated to them with such designated CCASS Participant.

The final Offer Price, the indications of level of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares are published on 26 September 2018 on the Company’s website at [www.hkasiaholdings.com](http://www.hkasiaholdings.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

## Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

### 以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
C482264A	2,000						
D0364720	2,000						
D7014377	4,000						
E1492806	8,000						
E4651344	2,000						
E5981690	4,000						
E9799307	2,000						
G4378791	6,000						
G6315401	2,000						
K090922A	2,000						
P5739881	2,000						
Y2212429	2,000						
Z7305797	2,000						
Z9380869	2,000						



**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
001023065	2,000	04280924	2,000	10204727	2,000	207176426	2,000
001026910	2,000	05015015	2,000	102086616	2,000	207262511	2,000
001050420	2,000	05025911	2,000	102240323	2,000	20805002X	2,000
001150011	2,000	05041228	2,000	10240422	2,000	208200020	2,000
001225548	2,000	05060619	2,000	10291929	2,000	209121917	2,000
0012443	4,000	05064528	2,000	10322064X	2,000	210291733	2,000
001256476	2,000	05075018	2,000	103283247	2,000	210302198	2,000
001270915	2,000	05133350	2,000	105052853	2,000	210623197	2,000
002086061	2,000	05150016	2,000	10528683X	2,000	211020535	2,000
0021289	4,000	05181998	2,000	106302748	2,000	211221522	2,000
002172116	2,000	05240018	2,000	107171428	2,000	211221661	2,000
002243819	2,000	05240413	2,000	10717145X	2,000	21203701X	2,000
002260022	2,000	05291623	2,000	107254364	2,000	212280016	2,000
003085724	2,000	05310624	2,000	108041512	2,000	212282414	2,000
004173211	2,000	06020016	2,000	108090027	2,000	218295251	4,000
005022555	2,000	06026307	2,000	108126827	2,000	249419524	2,000
006024276	2,000	0607101X	2,000	108132823	2,000	255160020	2,000
008136347	2,000	06076379	2,000	108230027	2,000	265199893	2,000
008265751	2,000	06105356	2,000	109080522	2,000	267335198	4,000
010069372	2,000	06112817	2,000	109185960	2,000	292551C	2,000
01015301X	2,000	06200525	2,000	110013226	2,000	292654L	2,000
010165147	2,000	06220310	2,000	110102196	2,000	292675C	2,000
01019001X	2,000	06222618	2,000	110110916	2,000	294404C	2,000
01021682X	2,000	06230538	2,000	110210019	2,000	294823C	2,000
01023133	2,000	06236044	2,000	110253378	2,000	296238C	2,000
01027062X	2,000	06240541	2,000	110310149	2,000	296239C	2,000
01031814	2,000	06280021	2,000	11064831	2,000	296424C	2,000
01093027	2,000	06284037	2,000	11120001X	2,000	296506C	2,000
01094558	2,000	07010416	2,000	11130013	2,000	296579C	2,000
011040011	2,000	0701099X	2,000	11189118	2,000	301032016	2,000
011104022	2,000	07020019	2,000	1120152X	2,000	301105123	2,000
01130014	2,000	07057628	2,000	11206273	2,000	301266829	2,000
01146925	2,000	07102016	2,000	11208015	2,000	302051927	2,000
012032661	2,000	07102774	2,000	112091800	1,040,000	302051928	2,000
012163721	2,000	07110017	2,000	11211310	2,000	303264544	2,000
01222110X	2,000	0711443X	2,000	11230315	2,000	303296678	2,000
01226121X	2,000	07131011	2,000	11242032	2,000	304010170	2,000
01231118	2,000	07164717	2,000	11242415	2,000	304024170	2,000
01312612	2,000	07181552	2,000	11252421	2,000	304053328	2,000
017230001	2,000	07211286	2,000	11284013	2,000	30409041X	2,000
017230002	2,000	08014284	2,000	12023627	2,000	305010418	2,000
0206003X	2,000	08036311	2,000	12042724	2,000	305080012	2,000
02064529	2,000	08042418	2,000	12060076	2,000	305166407	2,000
02081812	2,000	08103715	2,000	1207294X	2,000	305232811	2,000
02120010	2,000	08112330	2,000	12090419	2,000	305312858	2,000
02136928	2,000	08131632	2,000	12092319	2,000	306102053	2,000
02150716	2,000	08134096	2,000	12162026	2,000	306151540	2,000
02153133	2,000	08140057	2,000	12163039	2,000	306160036	2,000
02170081	2,000	08152214	2,000	12165571	2,000	306217071	2,000
02187796	2,000	08183013	2,000	12224512	2,000	307045012	2,000
02191242	2,000	08282322	2,000	1223007X	2,000	307117227	2,000
02203527	2,000	09022017	2,000	130604197	2,000	307140444	2,000
02204069	2,000	09030816	2,000	13112519	2,000	307230725	2,000
02260012	2,000	09084115	2,000	1405637	6,000	307263618	2,000
03013112	2,000	09100814	2,000	150203199	2,000	308060214	2,000
03085010	2,000	0911261X	2,000	1948424	2,000	308272218	2,000
03100262	2,000	09155333	2,000	201080061	2,000	308303249	2,000
03110012	2,000	09240145	2,000	201130036	2,000	30916001X	2,000
03150063	2,000	09256345	2,000	201292876	2,000	309165280	2,000
03155718	2,000	09284914	2,000	202095816	2,000	309170274	2,000
03250016	2,000	10011470	2,000	203293231	2,000	309182882	2,000
03283237	2,000	10015754	2,000	204013618	2,000	309217615	2,000
03293611	2,000	1002510X	2,000	204060170	2,000	310033514	2,000
03300710	2,000	10071296	2,000	204087507	2,000	31006203X	2,000
0338098	2,000	10100013	2,000	20505044X	2,000	310076874	2,000
0394855	2,000	10102182X	2,000	205206114	2,000	31010719	2,000
04010435	2,000	101076881	2,000	205240422	2,000	310202422	2,000
04012018	2,000	101172518	2,000	206061419	2,000	310222197	2,000
04020630	2,000	1014651X	2,000	206151535	2,000	311052820	2,000
0407143X	2,000	1015231X	2,000	206305520	2,000	311132155	2,000
04162519	2,000	10160011	2,000	207060230	2,000	311194247	2,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

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身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
312014013	2,000	42052119	2,000	608130020	2,000	811301514	2,000
31207294X	2,000	42052119	4,000	608218720	2,000	812053519	2,000
312130010	2,000	420624195	4,000	609083218	2,000	812155539	2,000
312216555	2,000	420804198	2,000	609195447	2,000	812247083	2,000
312221440	2,000	421126198	2,000	609220013	2,000	812280564	2,000
31229028X	2,000	42272119	2,000	610010581	2,000	901253221	2,000
32010219	2,000	42272119	2,000	610201319	2,000	90204091X	2,000
320202198	2,000	43010319	2,000	610230661	2,000	902055751	2,000
320211198	2,000	430304196	2,000	610271585	2,000	902106363	2,000
32050319	2,000	430522196	2,000	610293528	2,000	903018916	2,000
32052019	2,000	43072319	2,000	611036013	2,000	90304062X	2,000
320523196	2,000	43082119	2,000	611185833	2,000	903085970	2,000
32091119	2,000	431122198	2,000	612048479	2,000	903120147	2,000
32091119	2,000	440102195	4,000	612085851	2,000	905020021	2,000
32092319	2,000	44010419	2,000	612205911	2,000	905151927	2,000
321025196	2,000	44010419	2,000	612232937	2,000	905225510	2,000
33022619	2,000	440104195	2,000	612236883	2,000	905274717	2,000
33022619	2,000	440203197	2,000	62010319	2,000	906046014	2,000
33022619	2,000	44050319	2,000	62010319	2,000	906101420	2,000
33022619	2,000	44050819	2,000	62010319	2,000	90705686X	2,000
33028119	2,000	44068419	2,000	630105196	2,000	907101729	2,000
33030219	4,000	440781198	2,000	701100030	2,000	90716004X	2,000
33032619	4,000	452129195	2,000	703030304	2,000	907170011	2,000
33032619	4,000	50010719	2,000	704262546	2,000	907181631	2,000
33032719	6,000	50022419	2,000	705141614	2,000	908194012	2,000
33062419	2,000	502083027	2,000	705141616	2,000	908234214	2,000
340802198	2,000	502201622	2,000	705203518	2,000	909092748	2,000
35012719	4,000	50220242X	2,000	706220523	2,000	909100288	2,000
350521196	2,000	502289012	2,000	70704192X	2,000	909110016	2,000
360103196	2,000	503023323	2,000	70714353X	2,000	910044518	2,000
362422198	2,000	503085017	2,000	707151636	2,000	910063713	2,000
37112219	2,000	503161523	2,000	707224816	2,000	910132831	2,000
37112219	2,000	503181320	2,000	708054033	2,000	910191034	2,000
37112219	2,000	505136715	2,000	708147714	2,000	910250023	2,000
37112219	2,000	50516092X	2,000	708211036	2,000	911131815	2,000
37112219	2,000	505217324	2,000	709091877	2,000	911162252	2,000
37112219	2,000	506127429	2,000	709292113	2,000	911244324	2,000
37112299	2,000	506250347	2,000	710150031	2,000	912160023	2,000
388045361	2,000	507011824	2,000	710203520	2,000	912173213	2,000
401010017	2,000	507230036	2,000	710250824	2,000	926017104	2,000
401249417	2,000	508076024	2,000	711060036	2,000	A086153A	4,000
402185623	2,000	508121222	2,000	711073516	2,000	A6253027	4,000
402220286	2,000	509031325	2,000	711073533	2,000	A8339263	2,000
404212921	2,000	509233120	2,000	711084873	2,000	A8396224	2,000
404220017	2,000	509261629	2,000	711198630	2,000	A8485960	2,000
40430325X	2,000	510030449	2,000	711230015	2,000	A8910092	4,000
405030018	2,000	51004581X	2,000	712050414	2,000	A8944663	2,000
406102175	2,000	510100013	2,000	712130933	2,000	A9632606	2,000
407152031	2,000	510157830	2,000	712193818	2,000	B5436716	2,000
407185510	2,000	510212197	2,000	771619095	2,000	B5907921	2,000
408055717	2,000	51022719	2,000	802153016	2,000	C30993624	2,000
408153943	2,000	510265113	2,000	802250015	2,000	C31929418	2,000
408162372	2,000	51032219	6,000	803035961	2,000	C31929419	2,000
410151734	2,000	510922198	2,000	803195518	2,000	C3651965	2,000
410184396	2,000	511090020	2,000	803249029	2,000	C3954496	2,000
41023072X	2,000	511122197	2,000	806110285	2,000	C4154752	2,000
410232769	2,000	51127402X	2,000	80618681X	2,000	C42570073	2,000
411021233	2,000	512032415	2,000	807205645	2,000	C4426833	2,000
411230039	2,000	512160613	2,000	808132615	2,000	C4749470	2,000
411260412	2,000	512181498	2,000	808180615	2,000	C5172002	2,000
41152819	2,000	512276112	2,000	80820224X	2,000	C5435577	2,000
412097072	2,000	601090423	2,000	809025528	2,000	C5557028	2,000
412147848	2,000	601130014	2,000	809064212	2,000	C5700831	2,000
412281478	2,000	601310215	2,000	809298238	2,000	C6070084	2,000
42011519	2,000	602072217	2,000	810136859	2,000	C6595780	2,000
42022219	2,000	602099027	2,000	810412900	2,000	C6750050	4,000
42052119	2,000	603112136	2,000	810595200	2,000	D0189376	2,000
42052119	2,000	603146836	2,000	811191429	2,000	D029840A	2,000
42052119	2,000	603192715	2,000	811210982	2,000	D045523	2,000
42052119	2,000	603236124	2,000	81122169X	2,000	D099418A	4,000
42052119	2,000	605075113	2,000	811295350	2,000	D1016610	2,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
D1034635	2,000	GS113398B	2,000	K306284-8	4,000	V0107611	2,000
D1159586	2,000	GS129080B	2,000	K3605248	2,000	V0523445	8,000
D1309723	2,000	GS138863B	4,000	K402673-A	2,000	V0600849	2,000
D1414055	2,000	GS151572B	2,000	K4594703	2,000	V0743364	2,000
D1711572	2,000	H0205070	940,000	K4953479	2,000	V0786004	2,000
D3030394	2,000	H301862A	18,000	K5563704	2,000	V0798797	2,000
D4679580	2,000	H3423605	2,000	K5629659	2,000	V0837555	2,000
D507206A	2,000	H3944893	2,000	K5767911	2,000	V1185497	8,000
D5265100	2,000	H4130296	6,000	K5963435	2,000	W47775343	2,000
D5595933	2,000	H4473916	2,000	K6043380	2,000	W71265755	2,000
D5655081	2,000	H4713089	2,000	K6125727	2,000	Y0131995	2,000
D5716021	6,000	H4773782	2,000	K6826016	2,000	Y0288770	2,000
D5916543	4,000	H4877006	2,000	K7790112	2,000	Y0414490	4,000
D608771	2,000	IS1031673	2,000	K8063680	2,000	Y0480698	2,000
D6747281	2,000	IS1069624	2,000	K8438471	2,000	Y0604648	2,000
D6829539	2,000	IS1326690	2,000	K8487693	2,000	Y0637244	2,000
D8254436	8,000	IS1356585	2,000	L0015140	2,000	Y1039839	2,000
D8450502	2,000	IS1439010	2,000	M0620438	2,000	Y115901A	2,000
E1035316	2,000	IS1481473	2,000	M09892194	2,000	Y1221610	2,000
E1045508	12,000	IS1966902	2,000	M2128492	2,000	Y2137125	2,000
E2991083	2,000	IS1996099	2,000	M2476741	2,000	Y2751141	2,000
E3051076	2,000	IS2426260	2,000	M2620222	2,000	Y346183A	2,000
E3116658	2,000	IS2633397	2,000	M3065001	10,000	Y3484651	2,000
E3378474	6,000	IS2652605	2,000	M3217766	2,000	Y4084037	2,000
E3416600	2,000	IS2866509	6,000	M4597511	2,000	Y4359338	2,000
E5109721	6,000	IS2905559	2,000	M5464817	2,000	Y4895175	4,000
E5920861	2,000	IS2971133	2,000	M7407977	2,000	Y5000902	2,000
E5947859	2,000	IS3055877	2,000	M757217A	2,000	Y5104449	2,000
E6561466	2,000	IS3080284	2,000	OS182420	4,000	Y5139781	2,000
E7123918	2,000	IS3133133	2,000	OS188106	4,000	Y5502843	12,000
E7222991	2,000	IS3221813	2,000	OS380067	2,000	Y5610336	2,000
E736717-5	4,000	IS3583527	2,000	P004933A	2,000	Y5641878	2,000
E7447497	2,000	IS4368511	2,000	P1592959	2,000	Y6040282	2,000
E7569428	2,000	IS4542383	2,000	P1993333	2,000	Y6473782	2,000
E7814147	2,000	IS5637845	2,000	P260599A	2,000	Y6724378	2,000
E8122508	4,000	IS5916781	6,000	P2652505	2,000	Y6775886	2,000
E8325549	2,000	IS6106927	4,000	P2916227	2,000	Z0092631	2,000
E9011912	2,000	IS6624640	2,000	P3010213	2,000	Z0181308	2,000
E9041617	2,000	IS6713882	2,000	P323815A	2,000	Z0413225	2,000
E9382732	2,000	IS6770982	2,000	P3412354	2,000	Z0519783	2,000
E9951702	2,000	IS6775243	2,000	P3473078	2,000	Z059556-0	2,000
G0806608	2,000	IS6867715	2,000	P4571561	2,000	Z0878112	2,000
G0848769	2,000	IS6925199	2,000	P564550A	8,000	Z0887456	2,000
G1435107	10,000	IS7327806	2,000	P6603282	4,000	Z1106865	2,000
G3316873	4,000	IS7426858	2,000	P7621551	2,000	Z1197844	2,000
G3530484	2,000	IS7857497	2,000	P7621691	2,000	Z1250818	2,000
G3739243	2,000	IS7859100	2,000	P8085424	2,000	Z1620712	2,000
G392411	2,000	IS7989988	2,000	P9036915	4,000	Z1875729	2,000
G4133764	2,000	IS8009420	2,000	P9157828	2,000	Z2352495	2,000
G4147269	16,000	IS8791123	2,000	P9890193	6,000	Z2452635	2,000
G4160826	2,000	IS9194565	2,000	R0441979	2,000	Z2495814	2,000
G4538659	4,000	IS9765903	2,000	R0789789	2,000	Z2566916	2,000
G47429497	2,000	IS9975301	2,000	R0805768	2,000	Z2998964	4,000
G47638653	2,000	K0354236	2,000	R1038345	2,000	Z314862A	2,000
G50709809	2,000	K0814571	2,000	R2786299	2,000	Z3213286	2,000
G5091380	2,000	K1128787	4,000	R2796197	4,000	Z3342450	2,000
G5140268	4,000	K1141171	2,000	R4013335	2,000	Z3425887	2,000
G5148234	2,000	K1551833	2,000	R4081268	6,000	Z3515193	2,000
G52609182	2,000	K1666525	2,000	R4461362	2,000	Z3520103	2,000
G526210A	2,000	K1693522	2,000	R4496255	2,000	Z3772773	2,000
G5358247	2,000	K1703056	2,000	R451315A	2,000	Z3838960	2,000
G5444976	2,000	K1772481	2,000	R5277778	4,000	Z3990207	2,000
G5849461	2,000	K1881507	2,000	R5300281	2,000	Z4140312	2,000
G6037460	2,000	K1906224	2,000	R5727943	4,000	Z4147856	2,000
G6053164	4,000	K2060515	2,000	R5780720	2,000	Z4224834	50,000
G6330311	2,000	K2120550	2,000	R5792176	2,000	Z4375204	2,000
G8225094	2,000	K2141094	2,000	R5833689	4,000	Z4872585	1,040,000
G8244919	2,000	K225431A	2,000	R6014738	4,000	Z5162778	2,000
GS006961B	2,000	K2804360	2,000	R6440923	2,000	Z5194076	2,000
GS069298B	2,000	K2940698	4,000	R6555054	8,000	Z523325A	2,000
GS071529B	2,000	K3010724	4,000	R8398649	2,000	Z5242941	2,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
Z5329389	2,000						
Z5482055	2,000						
Z5575789	2,000						
Z558172A	2,000						
Z6133658	2,000						
Z6264930	2,000						
Z6303774	2,000						
Z6354441	2,000						
Z6564020	4,000						
Z658787A	2,000						
Z6906762	10,000						
Z7255668	1,040,000						
Z7428554	2,000						
Z7519266	2,000						
Z7912359	2,000						
Z8371386	2,000						
Z8460575	2,000						
Z8857238	2,000						
Z9058487	2,000						
Z9097636	2,000						
Z914734A	10,000						
Z9360655	2,000						
Z9611097	2,000						

## **DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 or more Offer Shares using **WHITE** Application Forms and have provided all information required by their Application Forms or applicants who have applied for 1,000,000 or more Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) and the application is wholly or partially successful, may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 September 2018 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorized representative(s) bearing a letter of authorization from such corporation(s) stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If the applicants do not collect their share certificate(s) and/or refund cheque(s) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) will be dispatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** Application Forms or applicants who have applied for less than 1,000,000 Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk), will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the address on their Application Forms on or before Wednesday, 26 September 2018, by ordinary post at their own risk.

Share certificates (if any) for Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving electronic application instructions to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participants, as appropriate, on Wednesday, 26 September 2018 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System on Wednesday, 26 September 2018. Immediately following the credit of the Offer Shares to their CCASS Investor Participants' stock accounts, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant's stock accounts and the amount of refund monies (if any) credited to their designated bank account.

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person within the time specified for collection will be dispatched promptly by ordinary post (at the applicant's own risk) to the address specified on the Application Forms.

For applicants who have applied for the Offer Shares using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Auto Refund payment instructions. For applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be dispatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) on Wednesday, 26 September 2018, by ordinary post at their own risk.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving electronic application instructions to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 26 September 2018.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 27 September 2018 provided that (a) the Share Offer has become unconditional in all respects; and (b) the right of termination described under the section headed “Underwriting – Underwriting Arrangements and Expenses – Grounds for termination” in the Prospectus has not been exercised.

Applicants applying through a broker or custodian by giving **electric application instructions** on their behalf should check the number of Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS should check the announcement of the results of the Public Offer published by the Company on Wednesday, 26 September 2018, and to report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 26 September 2018 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Wednesday, 26 September 2018. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant’s stock account.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

## **PUBLIC FLOAT**

Immediately following the completion of the Share Offer and the Capitalisation Issue, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Thursday, 27 September 2018, it is expected that dealings in the Shares on the Main Board of the Stock Exchange will commence at 9:00 a.m. on Thursday, 27 September 2018. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.hkasiaholdings.com](http://www.hkasiaholdings.com).

The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1723.

By order of the Board  
**HK Asia Holdings Limited**  
**Mr. SIU Muk Lung**  
*Chairman and Executive Director*

Hong Kong, 26 September 2018

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Siu Muk Lung and Mr. Chung Chi Fai as executive Directors; Mr. Ritchie Ma and Mr. Lam Kin Lun, Davie as non-executive Directors; and Mr. Lee Kwan Ho, Vincent Marshall, Mr. Kwok Wai Leung, Stanley, Mr. Shiao Hei Lok Herod and Mr. Fok Kam Chau as independent non-executive Directors.*